

Global Performance				News							
Global Indices				Indian Equities:							
Dow 30	LTP	1D Chg.	1D % Chg.	Stocks may drift slightly higher in opening trade							
S&P 500	26,269.89	527.24	2.05%	*Trading of Nifty 50 Index futures on the Singapore stock exchange indicates that the Nifty could rise 10 points at the opening bell.							
FTSE 100	6,382.41	162.27	2.61%	*Overseas, Asian stocks were trading higher on Thursday as optimism over the economic recovery from the coronavirus pandemic continued to keep investors sentiment aloft.							
DAX	12,487.36	466.08	3.88%	Corporate News							
Nikkei 225	22,605.50	-8.26	-0.04%	*RIL's mega rights issue of Rs 53,124.20 crore has received an overwhelming response from investors as it was subscribed 1.59 times on June 3, the last day of subscription.							
Nasdaq	9,682.91	74.54	0.78%	*Tata Steel : Company said its committee of directors has approved raising Rs 400 crore through a debt issue.							
Indian Indices	LTP	1D Chg.	1D % Chg.	*Cholamandalam Investment Q4 : Company reported a 85 percent decline in net profit to Rs 43 crore in the fourth quarter ended March, due to higher provision of Rs 504 crore related to the COVID-19 pandemic and the possible macroeconomic threats.							
Nifty 50	10,061.55	82.45	0.83%	*Jindal Steel & Power : JSPL records a 28% YoY rise in monthly steel sales volumes with the revival of domestic demand.							
BSE Sensex	34,109.54	284.01	0.84%	*DCM Shriram Q4 : Profit at Rs 207.38 cr versus Rs 292.14 cr, revenue at Rs 1,917.23 cr versus Rs 1,888 cr YoY.							
Nifty Bank	20,940.70	410.5	2.00%	*MAS Financial Services Q4 : Profit at Rs 35.69 cr versus Rs 41.61 cr, revenue at Rs 182.4 cr versus Rs 164.7 cr YoY.							
NIFTY Midcap 100	13,924.30	53.90	0.39%	*Aurobindo Pharma Q4 : Profit at Rs 849.83 cr versus Rs 585.38 cr, revenue at Rs 6,158.43 cr versus Rs 5,292.20 cr YoY.							
NIFTY Smallcap 100	4,278.15	49.50	1.17%	*BPCL Q4 : Loss at Rs 1847.37 cr versus profit at Rs 2,912 cr, revenue at Rs 81,829.6 cr versus Rs 84,791.88 cr YoY.							
Forex Rates	LTP	1D Chg.	1D % Chg.	*HDFC Life : Promoter HDFC sold 2.6 crore shares in company at Rs 490.22 per share.							
USD/INR	75.47	0.16	0.21%	Indian Economy							
EUR/INR	84.67	0.08	0.09%	*India is to allow farmers to sell produce directly to bulk buyers such as trading companies, food processors and large retailers, the farm minister said on Wednesday.India's antiquated Agriculture Produce Marketing Committee (APMC) Act requires all farmers to sell their produce at the wholesale markets in most of the country's 29 states.							
GBP/INR	94.63	-0.06	-0.06%	Global Economy							
JPY/INR	0.69	0.00	0.17%	*The United States is expected to designate at least four additional state-run Chinese media outlets as foreign embassies, increasing restrictions on their operations on American soil, three people familiar with the matter said on Wednesday.							
Commodities	LTP	1D Chg.	1D % Chg.	NSE Indices / Sectoral Performance							
Crude Oil WTI	2,783	37	1.35%	NIFTY BANK	20940.70	410.50	2.00%	NIFTY ENERGY	13519.55	39.65	0.29%
Natural Gas	137	2.2	1.63%	NIFTY IT	14361.70	-6.70	-0.42%	NIFTY PHARMA	9864.05	30.45	0.31%
Gold	46,005	-553	-1.19%	NIFTY METAL	1952.70	-34.00	-0.17%	NIFTY MNC	12795.50	73.15	0.57%
Silver	48,403	-677	-1.38%	NIFTY AUTO	6498.65	27.35	0.42%	NIFTY PSU BANK	1284.45	62.60	5.12%
Aluminium	134	0.9	0.68%	NIFTY FMCG	29527.00	167.15	0.57%	NIFTY SERV SECTOR	13887.25	138.85	1.05%
Copper	423	-0.05	-0.01%	NSE Movers and Shakers							
Flows	Gross Purchase	Gross Sales	Net Buy/Sales	Top Gainers							
Cash(Rs Crores)				Mah. & Mahi	485.10	22.25	4.81%	NTPC	94.7	-2.1	-2.12%
Fil	9,979.47	8,128.35	1,851.12	Kotak Mahindra Bank	1,386.55	43.65	3.25%	Wipro Ltd	211.35	-4.50	-2.08%
Dii	4,633.07	5,414.86	-781.79	Bajaj Finance L	2,411.90	65.70	2.80%	Bharti Infratel Ltd.	219	-4.25	-1.90%
Fil Index Fut	6,955.72	6,424.08	531.64	SBI	174.90	4.65	2.73%	Zee Entertainment En	195.7	-3.25	-1.63%
Fil Index Opt	288,560.52	288,721.66	-161.14	ICICI Bank	356.85	8.45	2.43%	UPL	419.1	-5.60	-1.32%
Market Volatility	Latest	1D Chg.	1D % Chg.	Indian ADR Stocks							
CBOE VIX	25.66	-1.18	-4.40%	Infosys ADR	9.27	-0.11	-1.17%	HDFC Bank ADR	46.09	1.49	3.34%
INDIA VIX	30.04	-0.07	-0.24%	Tata Motors ADR	6.81	0.2	3.03%	ICICI Bank ADR	9.78	0.23	2.41%
10 yrs Gsec Yield	Latest	1M Chg.	1D Chg.	Nifty Resistance							
US	0.76%	0.14	0.08	Nifty			R3	10229		R1	10098
India	5.82%	-0.3	-0.18	NIFTY 50 Companies support and Resistance							
Nifty Supports	S3	S2	S1	TRADING SYMBOL							
Nifty	9869	9939	9998	S3	S2	S1	PP		R3	R2	R1
NIFTY 50 Companies support and Resistance											
TRADING SYMBOL											
NAME OF COMPANY											
SUNPHARMA											
Sun Pharmaceutical Industries Limited											
INFRATEL											
Bharti infratel Limited											
TCS											
Tata Consultancy Services Limited											
ASIANPAINT											
Asian Paints Limited											
INFY											
Infosys Limited											
TITAN											
Titan Company Limited											
UPL											
UPL Limited											
ICICIBANK											
ICICI Bank Limited											
DRREDDY											
Dr. Reddy's Laboratories Limited											
ULTRACEMCO											
UltraTech Cement Limited											
WIPRO											
Wipro Limited											
ITC											
ITC Limited											
IOC											
Indian Oil Corporation Limited											
KOTAKBANK											
Kotak Mahindra Bank Limited											
TECHM											
Tech Mahindra Limited											
ONGC											
Oil & Natural Gas Corporation Limited											
HINDUNILVR											
Hindustan Unilever Limited											
LT											
Larsen & Toubro Limited											
AXISBANK											
Axis Bank Limited											
HDFC											
Housing Development Finance Corporation Limited											
NTPC											
NTPC Limited											
HCLTECH											
HCL Technologies Limited											
INDUSINDBK											
Indus Bank Limited											
RELIANCE											
Reliance Industries Limited											
BAJAJ-AUTO											
Bajaj Auto Limited											
BAJFINANCE											
Bajaj Finance Limited											
ZEEL											
Zee Entertainment Enterprises Limited											
CIPLA											
Cipla Limited											
BAJAJFINSV											
Bajaj Finserv Limited											
SBIN											
State Bank of India											
ADANIPORTS											
ADANIPORTS											
COALINDIA											
Coal India Limited											
GRASIM											
Grasim Industries Limited											
BHARTIARTL											
Bharti Airtel Limited											
POWERGRID											
Power Grid Corporation of India Limited											
MARUTI											
Maruti Suzuki India Limited											
TATAMOTORS											
Tata Motors Limited											
BPCL											
Bharat Petroleum Corporation Limited											
GAIL											
GAIL (India) Limited											
HEROMOTOCO											
Hero MotoCorp Limited											
HINDALCO											
Hindalco Industries Limited											
M&M											
Mahindra & Mahindra Limited											
VEDL											
Vedanta Limited											
TATASTEEL											
Tata Steel Limited											
JSWSTEEL											
JSW Steel Limited											
EICHERMOT											
Eicher Motors Limited											

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